

**EXHIBIT A**

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**UNITED STATES OF AMERICA  
STATE OF MICHIGAN  
CITY OF GRAND RAPIDS  
LIMITED TAX GENERAL OBLIGATION BOND,  
SERIES 2024 [ ]**

		<b>DATE OF</b>	
<b>INTEREST RATE</b>	<b>MATURITY DATE</b>	<b>ORIGINAL ISSUE</b>	<b>CUSIP</b>

**REGISTERED OWNER:**

**PRINCIPAL AMOUNT:** Dollars (\$\_\_\_\_\_)

**KNOW ALL MEN BY THESE PRESENTS** that the City of Grand Rapids, Michigan (the "City"), acknowledges itself indebted and, for value received, hereby promises to pay on the Maturity Date, specified above, unless redeemed prior thereto as hereinafter provided, to the Registered Owner, specified above, or registered assigns shown as the Registered Owner of record of this Bond on the books of the City kept by \_\_\_\_\_, \_\_\_\_\_, Michigan, as bond registrar/paying agent (the "Bond Registrar/Paying Agent") the Principal Amount, specified above, in lawful money of the United States of America, upon presentation and surrender of this Bond at the designated office of the Bond Registrar/Paying Agent, or at such successor bond registrar and paying agent as may be designated pursuant to the Resolution (as hereinafter defined), together with interest thereon (computed using a 360-day year consisting of twelve 30-day months) from the date hereof until paid at the Interest Rate per annum specified above, payable on \_\_\_\_\_, 20\_\_, and semi-annually thereafter on the \_\_\_\_ day of \_\_\_\_\_ and \_\_\_\_\_ of each year by check or draft drawn on the Bond Registrar/Paying Agent to the Registered Owner by first-class mail at the address shown on the registration books of the City on the Record Date. The Record Date shall be the close of business each \_\_\_\_\_ and \_\_\_\_\_ with respect to the payments due each \_\_\_\_\_ and \_\_\_\_\_, respectively, provided that if such day is a Saturday, Sunday or legal holiday in the State of Michigan (the "State"), the Record Date shall be as of the close of business on the day next preceding such 15th day of the month which is not a Saturday, Sunday or legal holiday in the State.

This Bond is one of a series of bonds of even date and like tenor except as to principal amount, date of maturity and interest rate, aggregating the principal sum of \_\_\_\_\_ Dollars (\$\_\_\_\_\_ ) (the "Bonds") issued in accordance with the provisions of Section 517 of Act 34 of the Public Acts of Michigan of 2001, as amended, and a bond authorizing resolution adopted by the City

Commission of the City (the "Resolution") to finance all or a portion of the cost of the acquisition and construction of capital improvements and property at the Griff's Ice House at Belknap Park, at the City's parks and recreational facilities, and at the City's electric, lighting, and communications systems, including but not limited to, acquiring property, demolition, design, site work, site remediation, renovating existing structures and constructing new structures and other related facilities, work, equipment, furnishings, and improvements, and such other capital improvements and purchases the City shall determine to make.

The Bonds are a limited tax general obligation of the City. The full faith and credit of the City are pledged for the prompt payment of principal of and interest on the Bonds as the same shall become due. Each year the City will include in its budget as a first budget obligation an amount sufficient to pay such principal and interest as the same shall become due. The ability of the City to raise funds to pay such amounts is subject to applicable constitutional, statutory, and charter limitation on the taxing power of the City.

This Bond is transferable, as provided in the Resolution, only upon the books of the City kept for that purpose by the Bond Registrar/Paying Agent, upon the surrender of this Bond together with a written instrument of transfer satisfactory to the Bond Registrar/Paying Agent duly executed by the Registered Owner or its attorney duly authorized in writing. Upon the exchange or transfer of this Bond a new bond or bonds of any authorized denomination, in the same aggregate principal amount and of the same interest rate and maturity, shall be authenticated and delivered to the transferee in exchange therefor as provided in the Resolution, and upon payment of the charges, if any, therein provided. Bonds so authenticated and delivered shall be in the denomination of \$5,000 or any integral multiple thereof not exceeding the aggregate principal amount for each maturity.

The Bond Registrar/Paying Agent shall not be required to transfer or exchange bonds or portions of bonds which have been selected for redemption.

[MANDATORY PRIOR REDEMPTION]

Bonds maturing in the year \_\_\_\_\_ are subject to mandatory prior redemption at par and accrued interest as follows:

<u>Redemption Date</u>	<u>Principal Amount of Bonds To Be Redeemed</u>
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\*Final maturity.

(Repeat as necessary)

Bonds or portions of Bonds to be redeemed by mandatory redemption shall be selected by lot.]

[OPTIONAL PRIOR REDEMPTION]

Bonds maturing in the years \_\_\_\_ through \_\_\_\_, both inclusive, shall not be subject to redemption prior to maturity. Bonds maturing in the years \_\_\_\_ through \_\_\_\_, both inclusive, shall be subject to redemption prior to maturity at the option of the City, in whole or in part, in multiples of \$5,000 within a single maturity in such order of maturity as the City shall determine and within a single maturity by lot, on any date on or after \_\_\_\_\_ at par.]

NOTICE OF REDEMPTION

Notice of the call of any Bonds for redemption shall be given by first-class mail not less than 30 days prior to the date fixed for redemption to the registered owners of record of the Bonds or portions thereof to be redeemed. Bonds so called for redemption shall not bear interest after the date fixed for redemption, provided funds are on hand with the Bond Registrar/Paying Agent to redeem said Bonds.

It is hereby certified and recited that all acts, conditions and things required by law, precedent to and in the issuance of this Bond, exist and have been done and performed in regular and due time and form as required by law and that the total indebtedness of the City, including this Bond, does not exceed any constitutional, statutory or charter limitation.

**IN WITNESS WHEREOF**, the City has caused this Bond to be executed in its name by facsimile signature of the Mayor, Comptroller and City Clerk and its seal (or a facsimile thereof) to be printed hereon and to be manually authenticated by the Paying Agent/Bond Registrar, as the City's authenticating agent, all as of the original issuance date set forth above.

**CITY OF GRAND RAPIDS**

(Seal)

By: \_\_\_\_\_  
Rosalynn Bliss, Mayor

Countersigned:

By: \_\_\_\_\_  
Charles "Max" Frantz  
City Comptroller

Attest:

\_\_\_\_\_  
Joel H. Hondorp, City Clerk

**CERTIFICATION OF AUTHENTICATION**

This Bond is one of the Bonds described in the within mentioned Resolution.

\_\_\_\_\_,  
as Bond Registrar/Paying Agent

Dated: \_\_\_\_\_

\_\_\_\_\_  
Authorized Representative